

State of the art on Industrial Energy Assessment (EN 16247:2012)

Webinar no 1









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 - Deployment of Energy Efficiency Measures
 - Savings measurement and verification









Concept (European Standard EN 16247-1:2012)

Energy Audit:

Systematic inspection and analysis of energy use y consumption in a location, building, system or organization, in order to:

- Identify and inform about the energy flows
- Identify potential for improvement of energy efficiency

Energy Auditor:

Person, team or organization who develops an energy audit. (requirements: capability, confidentiality, impartiality, transparency)

Competence of energy auditors in EN 16247-5





General objectives

Reasons to develop an energy audit:

- Reduce energy consumption
- Reduce energy costs
- Reduce environmental impact: raw materials, CO₂, etc.
- Obtain deeper knowledge about your processes and facilities
- Optimize operation and extend working life of equipment
- Comply with legislation or voluntary obligations

Specific objectives and scope must be stated by the auditor and the company being audited in each case.





Specific Objectives

- 1. Describe processes and facilities in energy aspects.
 - Set up an **inventory** with main features of energy equipment.
- 2. Analyse energy use and consumption:

What energy sources?, How much?, How? and Where?

- Analyse energy supply.
- Analyse and define operating conditions of equipment.
- Identify inefficiencies.
- 3. Develop the Energy Balance by processes or equipment.
 - Additionally: develop Baseline and Energy Performance Indicators.
- 4. Proposal of Energy Efficiency Measures (EEM), including energetic and economic assessment in each.





European Directive 2012/27/UE



Objective: 20% increase of EE in UE until 2020 → challenging...

- Non-SME companies → must perform energy audit, except those with existing Energy/Environmental Management Systems:
 - Before 05/12/2015 → Spain already out of time! Until 13/11/2016
 - Must be renewed every 4 years
- Certification for energy services suppliers and energy auditors.
- Promotion of EE in heating and cooling: Strengthening of district heating and cogeneration systems.
- Metering of energy consumption in thermal facilities.



European Directive 2012/27/UE

(transposition in Spain: RD 56/2016, 13/02/2016)



Minimum requirements for energy audits:

- Based in operational data that are measured, updated and verifiable:
 - Energy consumption
 - Load profile of electrical consumption (if possible)
- Detailed consumption analysis of buildings and facilities, including internal transport.
- Consider Life Cycle Costs, if possible.
- Representative enough in order to develop a reliable analysis of the current situation an the energy efficiency opportunities.
- Allow detailed calculations for EE measures.





European Standards EN

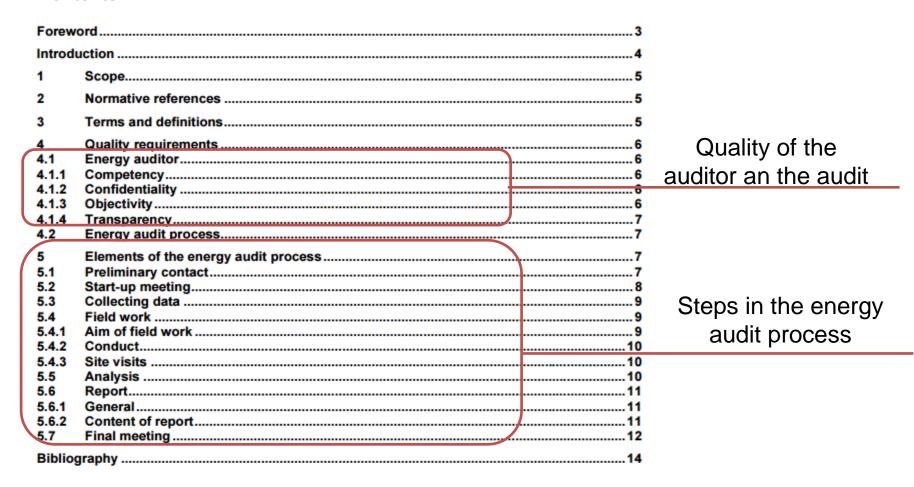
(higher than European Directive requirements)

- UNE-EN 16247-1 (2012). Energy audits. Part 1: General requirements
- UNE-EN 16247-2 (2014). Energy audits. Part 2: Buildings
- UNE-EN 16247-3 (2014). Energy audits. Part 3: Processes
- UNE-EN 16247-4 (2014). Energy audits. Part 4: Transport
- UNE-EN 16247-5 (2015). Energy audits. Part 5: Competence of energy auditor.



Contents

EN Standard 16247-1







Connection with ISO 50.001: Energy management systems

Depending on the scope of the energy audit: Energy review Energy Input baseline information 4.7 Review 4.3 Energy policy by the directorate 4.4 Energy planning **IEP** Results Goals, objectives and action plans Plan Act Monitoring, Skills, measurement Check Do training and and analysis awareness-raising Evaluation Communication of compliance with requirements 4.5 Implementation Documentation 4.6 Verification and operation Internal audit Design Non-conformities. preventive and corrective measures Acquisition of services, Record products

and equipment

logs





Positive issues in energy audits

 Energy efficiency is transversal to all production sectors: knowledge and know-how in energy is transferred to companies.

- Win-win:

- The audit team: work consolidation and specialization.
- The company being audited: energy and economic savings, higher knowledge and communication.
- Manufacturing and installer companies: potential collaboration due to energy audits.
- Environment and society: reduction of energy consumption and CO₂ emissions → help to prevent climate change





Hot spots in energy audits

- **Scope definition** of the energy audit between companies: it must be very clear so there will be no "surprises"
- **Staff members** of the company **designated** to the audit: they must be committed and have some time reserved.
- **Auditors**: must be capable of doing what is agreed in the scope.
- Documentation of occupational risks between companies: must be managed before the audit starts.





The customer...

- Defines type of energy audit: buildings, industry, transport, etc.
- May be private or public sector (existing data, external factors (elections, working pressure), impact of measures, etc.).
- Will decide future investments on energy efficiency measures proposed by the auditors.
- Must appoint a person/s responsible for guiding auditors though the facilities, collect and deliver requested data, coordinate involved areas.
- The appointed should have some technical knowledge and expertise, as well as commitment and time reserved for the audit.





The customer...

- Variety of industrial sectors :
 - In Spain: CNAE classification
 - i.e.: agroindustry, iron, chemical, etc.
- **Information** sources:
 - BREF documents (European Comission): Reference document on BATs (Best Available Techniques)
 - Technological guides

BREF Documents





The auditor team:

- Must have a high technical level, and multidisciplinary work team (thermal and electrical facilities, processes, renewable en., etc.).
- Requires the confidence in all levels of the audited company.
- Should have also commercial skills.
- Obligations of the auditor team:
 - Inform about the audit plan.
 - Minimise interferences in the day-to-day operations.
 - Follow specific issues about occupational risks in the company.
 - Develop the audit with the agreed scope in the agreed period.







Necessary equipment for auditors

- Depending on the audit scope and objectives, as well as previous information.
- Examples: grid analyser, flue gas analyser, luxmeter, flowmeter, termohygrometer, thermographic camera, etc.
- It is NOT absolutely necessary for performing the energy audit.

Previous necessary Documentation

- Confidentiality agreement.
- Exchange and registration of Occupational Risks documentation between de auditing and the audited companies.







Define the scope of the energy audit

- Scope definition depending on :
 - Needs of the company and previous information available.
 - Competences and equipment of energy auditors.

Specifically:

- Depending on systems included and detail level:
 - Global audit: absolutely everything
 - Audit of specific production processes
 - Audit of auxiliary processes: HVAC equipment, lighting, compressed air, etc.
- Depending on the BUDGET
 - Budget for energy audit with the agreed scope
 - Budget for energy audit and deployment of measures (by ESCOs)
 - Subsidies
 - It may be called an energy "assessment", "analysis", "audit", etc.





(3)

2. Before an energy audit

Initial Checklist Does the company have info about...?

- General info?
- Diagrams of electric and thermal facilities?
- Equipment inventory?
- Operating parameters?
- General consumption metering? Indicators?
- Metering or monitoring systems by processes?
- Previous energy audits or assessments.
- Energy Efficiency measures already developed or planned







3. Developing an energy audit Steps of the energy audit (i)

KICK-OFF MEETING

- Auditor: request general info and inform about the energy audit.
- Final agreement about objectives, scope, periods, practical aspects.
- · Company: appointment of the person in charge of the audit.
- Plan visits and corresponding requirements.

DATA
GATHERING
(DOCS)

- Data about energy consumption (bills): electricity, fuel, gas...
- Documentation about facilities, processes, equipment.
- Electric, thermal and process diagrams, etc.
- Data about previous measurements, maintenance operations, etc.
- Previous energy audits or assessments.

DATA GATHERINGFIELDWORK

- Inspection of processes and facilities.
- Equipment identification and operation assessment.
- Performing of measurements when required.
- Initial ideas of energy efficiency measures.





Steps of the energy audit (ii)



- Data analysis: docs, measurements, etc.
- Description of current situation: operating conditions, energy inventory and balances, energy indicators, etc.
- Description of inefficiencies and incidences.
- Proposal of Energy Efficiency Measures.

REPORT

- Meeting the objectives and terms
- Document the whole work: data collected, measurements done, analysis, assumptions made, calculation methodology, assessment of the proposed EEMs.

FINAL **MEETING**

- Report delivery
- Presentation of results and explanation
- Discussion, conclusions and future options.





Gantt diagram. Example

	Month 1			Month 2				
Kick Off meeting								
Data Gathering								
General Data								
Documentacion About facilities, processes, equipment								
Electric, thermal and process diagrams								
Performing of measurements when required								
Analysys balance and EEM								
Data analysis								
Proposal of Energy Efficiency Measures								
Report								
Document. The whole work: data collected, measurements								
done, analysis, assumptions made.								
Assesment ot the proposed EEMs								
Final Meeting								

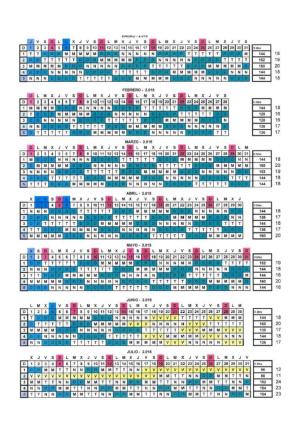




Data gathering

General information of the company

- Sector
- Number of employees
- Calendar and timetable
- Processes and facilities involved
- Annual/monthly production
- Global energy supplies and bills
- Other...







3. Developing an energy audit Data gathering

Technical data: schemes and diagrams of facilities (depending on scope and objectives)

- Plant and processes layout drawings
- Electric wiring diagrams, including equipment and meters
- Gas distribution diagrams, including equipment and meters
- Water distribution diagrams (piping, pumps, cooling towers)
- Compressed air diagrams
- **HVAC** diagrams



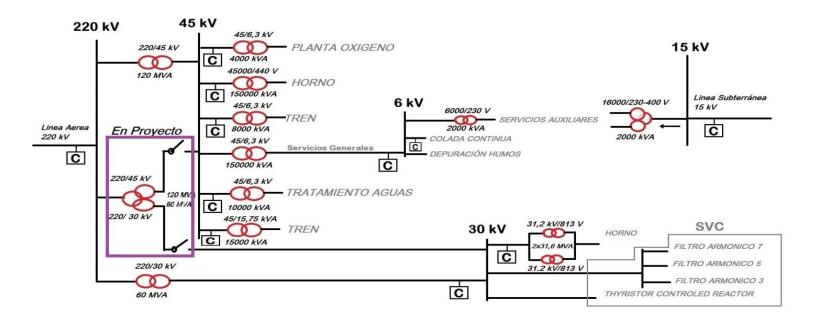




Data gathering

Technical data: schemes and diagrams of facilities

Example. Simplified electrical diagram with equipment and meters





Data gathering

Technical data: equipment inventory

(depending on scope and objectives)

- Construction elements of building: envelope, materials, etc.
- HVAC: number, type, model, power, working hours, age, COP, use and maintenance.
- Lighting: number, type, model, power, working hours, age, location, accessories.
- Boilers: number, type, model, power, working hours, age, efficiency (nominal and operating), applications, yearly consumption.
- Engines: number, type, model, power, working hours, age, IE class, constant/variable torque, Variable Speed Drive.
- Specific data of process equipment







Data gathering

Consumption data (energy)

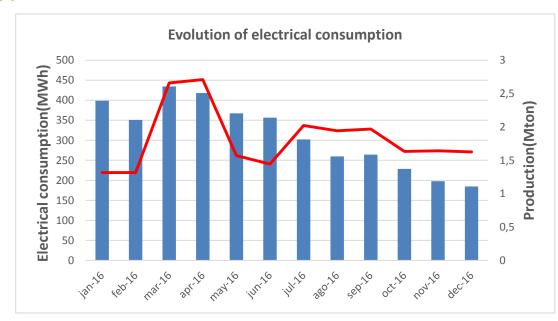
- Data from bills and/or meters by type of energy and by process/systems: electricity, gas, etc.
- Global energy consumption(monthly data) during a complete cycle, at least 1year before energy audit.
- Specific process/equipment energy consumption by means of internal meters.





Data gathering

Consumption data (energy)



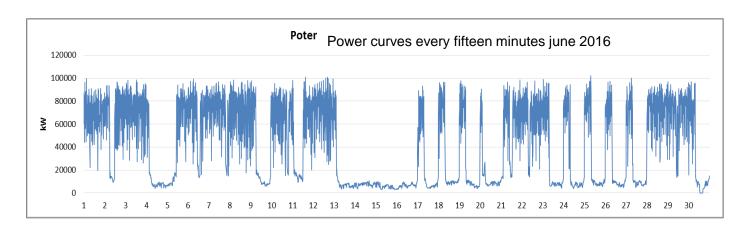




Data gathering

Load curves (power)

- Data from monitoring systems in different processes/equipment: electricity, gas, fuel, etc.
- Analysis of processes/systems real operation and inefficiency detection.







Data gathering. Measurements

Why measure? Depending on the scope and objectives.

- It is not always necessary
- It is necessary if there is no information enough to:
 - Develop energy balance in a reliable way
 - Analyse real operating conditions of equipment
- It is necessary to detect inefficiencies and incidences:
 - In electric facilities
 - In thermal facilities
 - Other parameters

How measure?

In adequate conditions, depending on the objective: normal operating conditions, under specific load, specific climate, etc.



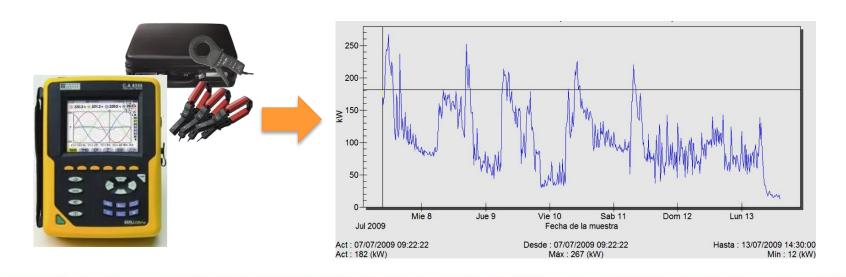




Data gathering. Measurements

Grid analyser, example in a variable torque engine

- Curve load analysis, real operation in power and time, load factor.
- Power factor (reactive energy), balancing of power lines, grid quality, harmonics, stand-by consumption, etc.





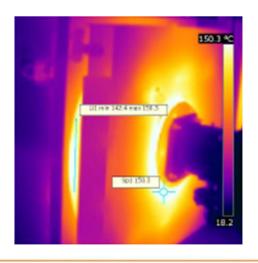


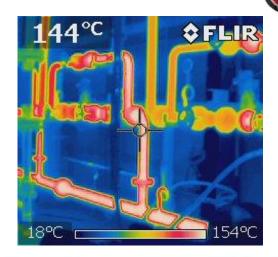
Data gathering. Measurements

Thermographic camera...

In thermal facilities: Boilers, cooling equipment, building envelope, piping:

- Insulation inspection, thermal bridges.
- Heat losses assessment





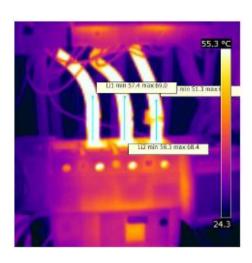


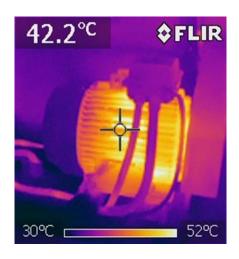


3. Developing an energy audit Data gathering. Measurements

Thermographic camera... In electrical systems:

- Facilities inspection, inadequate maintenance
- Inadequate project design











Data gathering. Measurements

Flue gas analyser

- Combustion assessment and emission analysis
- Efficiency of boilers/furnaces













Data gathering. Measurements

CO₂ meter

 measures CO₂ concentration in air, for air quality assessment

CO meter

 measures CO concentration in air closed to combustion processes, for safety reasons.







termohygrometer

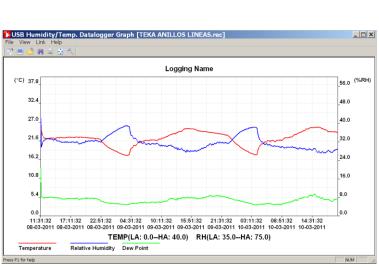
3. Developing an energy audit

Data gathering. Measurements

Measurement of thermal parameters in buildings

(temperature, humidity, air velocity, etc.)

- HVAC consumption analysis
- Control air infiltrations



anemometer









Data gathering. Measurements

Measurement of thermal transmittance of building envelope

- HVAC consumption analysis
- Envelope analysis

Transmittance meter







3. Developing an energy audit Data gathering. Measurements

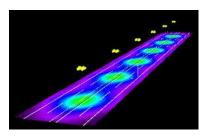
Luxmeter: measure of lighting level, indoors and outdoors.

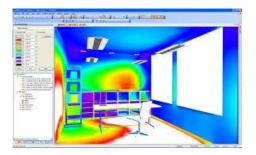
- Checking required lighting levels
- Assessing EEMs of lighting substitution















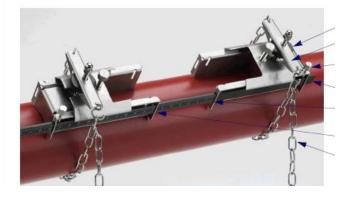
Data gathering. Measurements

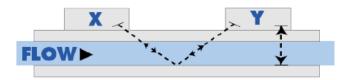
Flow metering in thermal facilities (non-intrusive).

- Analysis of operating conditions in piping
- Incidences detection

Ultrasound flowmeter











Analysis

On the basis of collected info...

- delivered by the company
- gathered on-site
- from measurements on-site

Following issues will be analysed:

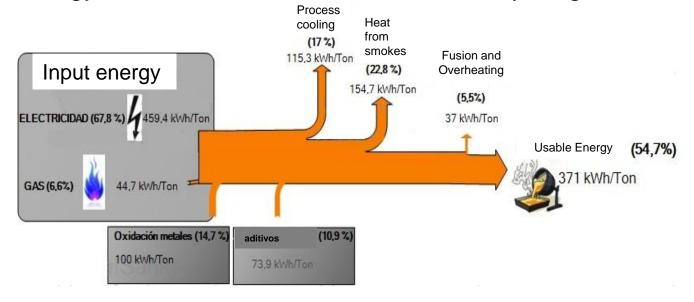
- **Energy supplies**
- Real operating conditions and load curves of the main equipment
- Energy balances of the main equipment
- Registration of inefficiencies and incidences in equipment
- Energy inventory by source, process, equipment, significant uses
- Energy Performance Indicators (IEP)
- **Base Line**





Analysis. Examples

- Consumption analysis depending on variables
- Energy balance of main processes. Sankey diagram

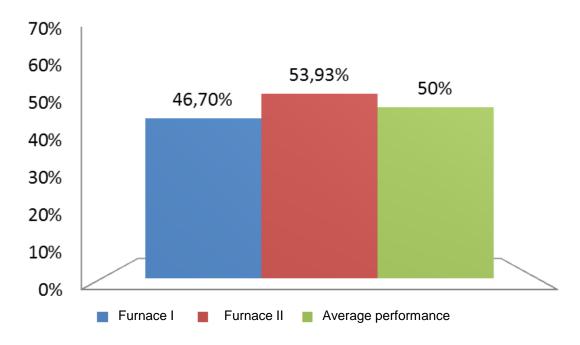






3. Developing an energy audit Analysis. Examples

- Efficiency of main process and comparison with benchmarks
- Example: melting glass furnaces



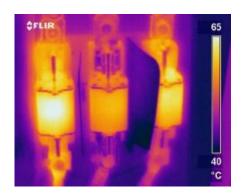




Analysis. Examples

- Inefficiency and incidence detection and reporting
 - Related to safety
 - Related to energy efficiency, without EEM.
 - Related to energy efficiency, with corresponding EEM.













Energy inventory

 Breakdown of energy consumption, disaggregated by processes, systems, equipment, areas or other classification.

Consumption data

(bills and meters):

- Electric
- Gas, fuel, biomass, etc.

Equipment inventory:

- Thermal equipment
- Electric equipment
- Processes

Analysis

- Calculations
- Assumptions
- Adjustments



Energy inventory

- By processes
- By system/equipment
- By areas

Energy Efficiency Measures (EEMs)

Measurements on-site

- Thermal equipment
- Electric equipment
- Other





Energy inventory

The consumption metered should match the consumption calculated with power and operation hours of each equipment

$$E = P \cdot t$$

$$E = P_N \cdot f \cdot t$$

$$E = P_N \cdot t_{eq}$$

- What E?
 - Metered E?
 - Assumptions made?

- What P?
 - Nominal power?
 - Measured real power?

- What t?
 - Suggested by user?
 - Measured in an adequate period?

Calculation process:

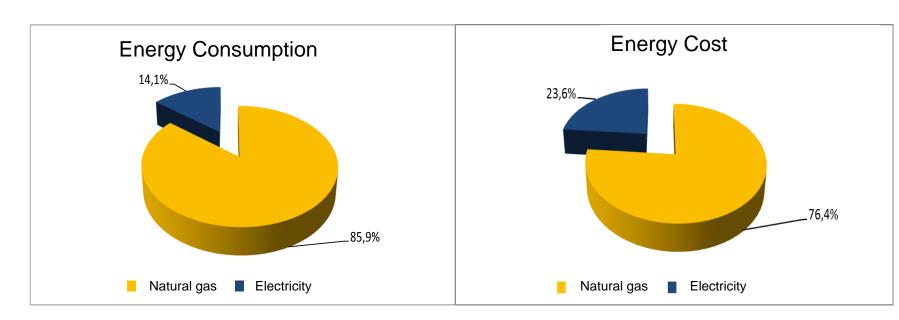
- For each source, pre-calculate global consumption as an aggregation of equipment consumption $(E_{global} = P_1 \cdot t_1 + ... + P_n \cdot t_n)$
- Compare with global energy consumption metered for each source
- Fix consumptions that are absolutely certain (depending on info).
- Adjust consumption of the rest: proportionally, make assumptions, ...





Energy inventory

- Breakdown of energy consumption by source and costs

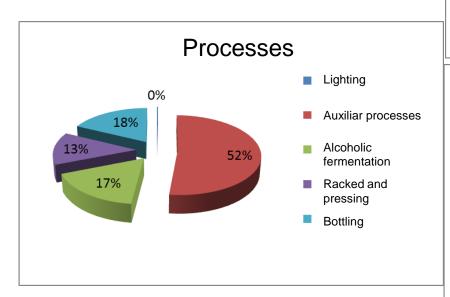


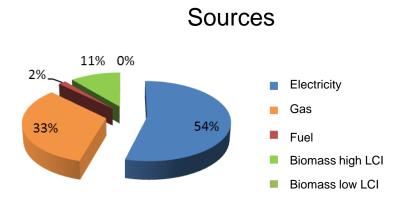


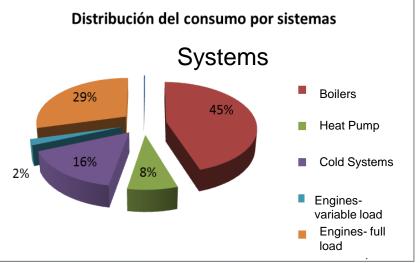


Energy inventory

 Breakdown of energy consumption by source, processes and systems/equipment







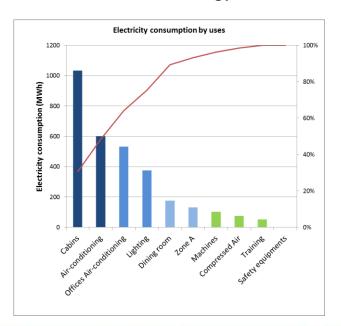


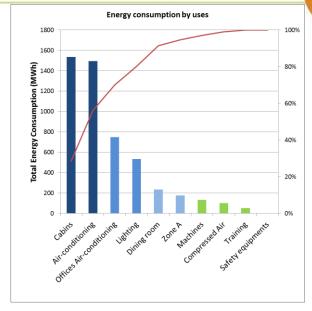
Energy inventory

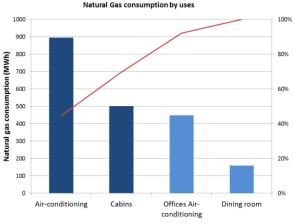
 Identification of significant uses of energy by source

Pareto:

20% of uses → 80% energy



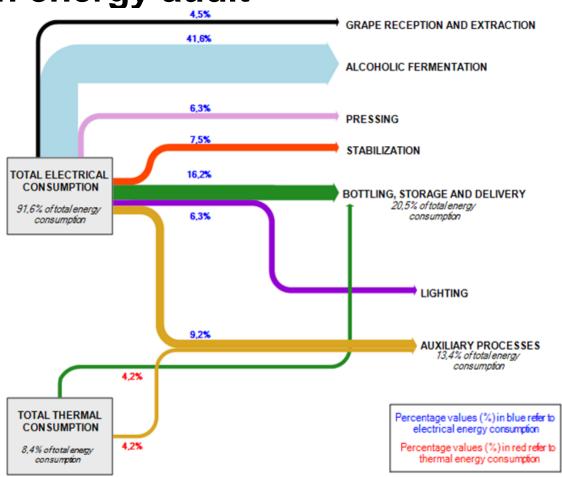








Energy inventory
Sankey diagram
by processes







Energy inventory

- Monthly evolution for consumption: global, by processes, systems, ...
- Analyse, inform and search explanations
- Electricity: by billing periods





Energy Performance Indicators (IEP)

Specific energy consumption at different levels: global, by process, etc.

Is an objective parameter to **compare energy efficiency** in different moments, within processes, facilities, etc. with other plants in the sector or reference plants (BREF documents).

Example of Energy Performance Indicators:

- Energy consumption:

kWh/ (inhab-year)

pp	
kWh/ ton	kWh _e /(year⋅m ² _{úseful})
kWh _e / ton	$kWh_t/(year \cdot m^2_{useful})$
kWh _t / ton	kWh _t /(año⋅m² _{heat})
kWh _e / user	kWh _t /(año⋅m ² cooling)
kWh _t / user	kWh _e /(año⋅m ² _{lighting})
kWh/ unit	kWh _e / m ³ _{compressor}
	•





Energy Performance Indicators (EPin)

Examples:

- Energy performances indicators
 - for main process
 - for the whole plant
- Monthly evolution of indicator





Base Line

Equation that describes energy consumption (gas, electricity, etc.) depending on the main process variables

How? A linear regression analysis is performed

Why? Objectives:

- Describe energy consumption on the basis of reliable past data
- Predict energy consumption in the future
- Savings verification from EEMs (although conditions would change).

Example: glass production

- Main variables in gas.
 - Tons/month produced
 - HDD

- Main variables in electricity.
 - Tons/month produced
 - Kind of Products
 - Ambient temperature



For each EEM:



3. Developing an energy audit Energy Efficiency Measures

- Description and scope
 - Technical calculations
 - Deployment issues
- Savings to be achieved with EEM
 - Energy savings (kWh/year)
 - Economic savings (€/year)
 - CO₂ emission savings (kgCO₂/year)
- Economic analysis option1: simple
 - Estimated investment for EEM deployment (€)
 - Payback (years)











Energy Efficiency Measures

- Economic analysis option 2: in detail (depending on scope)
 - Detailed investment for the EEM deployment:
 - Quotation from suppliers of the equipment to be installed
 - Quotation from installation companies
 - Quotation for legalising facilities
 - Variables involved in economic analysis:
 - Replacement costs of equipment
 - Maintenance costs
 - Inflation rate of energy prices, discount rate of money
 - Funding methods and interest rate
 - Economic parameters' calculation during life time:
 - Net Present Value: NPV VAN (esp)
 - Internal rate of return: IRR TIR (esp)





3. Developing an energy audit General EEM. Examples

- Building envelope retrofitting
- Windows substitution
- Optimization of energy supply bills (no investment required): adjusting de contracted power, supply conditions, etc.
- Actions based on people:
 - Appoint an energy manager in the company
 - Encourage, optimize and coordinate energy efficiency actions
 - Improve user habits in energy consumption
 - Implement and certify an Energy Management System





3. Developing an energy audit EEM in thermal systems. Examples

- Fuel substitution by natural gas or biomass
- Replacement of current boiler with low temperature or condensing boilers
- Thermal insulation in boilers, furnaces, piping, ...
- Heat recovery systems from flue gas, in order to pre-heat combustion air or raw materials.
- Replacement of current HVAC/cooling equipment with high efficiency models.
- Combustion adjustment
- Control optimization installations
- Consumption metering





EEMs. Examples in thermal systems





				Energy Saving		Economic Saving	
Thermal equipments in EEM	Size	Investment	Ratio	%	kWh/año	€/year	Payback
Building envelope retrofitting	500 m2	50.000€	100 €/m2	65	26134	1808	27,6
Replacement of current HVAC	100 kWe	30.000€	300 €/kWe	29	34800	5226	5,7
Installation of thermal solar	80 m2	55.200€	690 €/m2	100	72800	5038	11
Installation of biomass boiler	500 kWt	196.000€	392 €/kWt	100	750000	26550	7,4





3. Developing an energy audit EEM in electric systems. Examples

- Replacement of current lighting devices with other more efficient (a fluorescent,
 LED, induction, natural lighting)
- Installing presence detection systems
- Replacement of electric engine with premium efficiency engine (IE3)
- Installation of variable speed drives (VSD)
- Measures in compressed air systems
- Consumption timing and reducing stand-by consumption
- Harmonic filtering
- Replacement of power transformers with high efficiency models
- Installation of capacitor bank for reducing reactive energy





EEMs. Examples in electric systems







				Energy Saving		Economic Saving	
Electrical equipments in EEM	Size	Investment	Ratio	%	kWh/año	€/year	Payback
Replacement of current lighting by LEDS	10 kWe	15.000€	1500 €/kWe	60	24.000	3.604	4,2
Replacement of electric engine	100 kWe	50.000€	500 €/kWe	20	80.000	12.013	4,2
Installation of photovoltaic	100 kWe	180.000€	1800 €/kWe	100	156.000	23.425	7,7
Replacement of street lighting	22 kWe	44.000€	2000 €/kWe	60	55.440	8.325	5,3

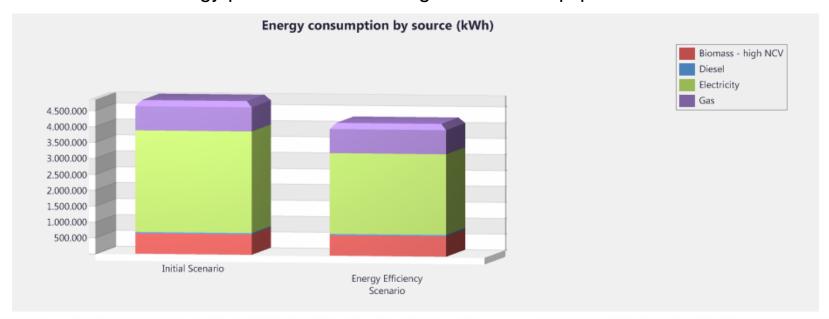




EEMs.

Examples including life cycle costs

- Initial investment
- Replacement and maintenance costs
- Inflation and energy price evolution during life time of equipment





EEM in energy production systems. Examples

- Installation of solar thermal systems
- Installation of photovoltaic systems
- Installation of mini-wind energy systems
- Installation of energetic use of biomass
- Installation of co-generation systems
- Installation of geo-thermal systems
- Energetic use of waste products
- Energetic use of waste heat











Energy Efficiency Measures

Action Plan

- Collect and classify EEMs proposed
- Plan EMMs' deployment depending on:
 - Safety and current regulations
 - Size of investment: high, medium, low, null
 - Size of economic savings: high, medium, low
 - Payback
 - Easy deployment
 - Specific interests of the customer
 - Other: production calendar, process restrictions, etc.





The report of the energy audit shall contain:

- a) Executive summary:
 - 1) ranking of energy efficiency improvement opportunities;
 - 2) suggested implementation programme.
- b) Background:
 - general information of audited organisation, energy auditor and energy audit methodology;
 - 2) context of the energy audit;
 - description of audited object(s);
 - 4) relevant standards and regulations.
- c) Energy audit:
 - energy audit description, scope, aim and thoroughness, timeframe and boundaries;
 - 2) information on data collection;
 - i) metering setup (current situation);
 - ii) statement about which data was used (and which is measured and which is estimated);
 - iii) copy of key data used and calibration certificates where appropriate;
 - analysis of energy consumption;
 - 4) criteria for ranking energy efficiency improvement measures.
- d) Energy efficiency improvement opportunities:
 - proposed actions, recommendations, plan and implementation schedule;
 - assumptions used in calculating savings and the resulting accuracy of the recommendations;
 - information about applicable grants and subsidies;
 - appropriate economic analysis;
 - potential interactions with other proposed recommendations;
 - measurement and verification methods to be used for post-implementation assessment of the recommended opportunities.

e) Conclusions.

Audit report (EN 16247-1)

Summary: main EMMs proposed

Background: general info, methodology, regulation, ...

Energy audit: Description, data used, measurements, analysis, energy inventory, assumptions and criteria, etc.

Proposal of EEMs: Description,

savings calculation, investment estimation, etc.

Conclusions

uropean Union's

This pubblication reflects only the author's view.

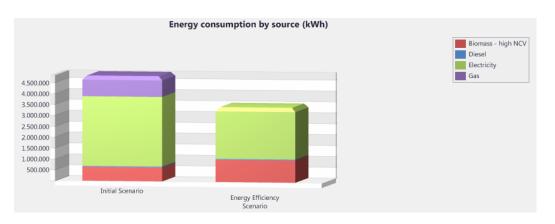
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Report. Conclusions. (depending on scope)

 Potential energy savings, annually, global and disaggregated.



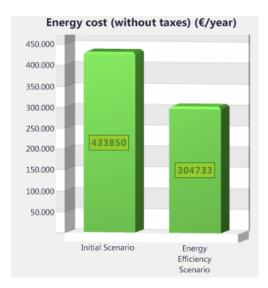


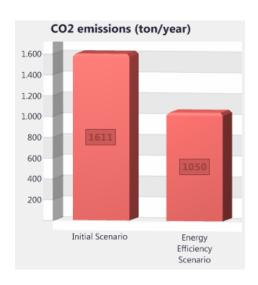




Report. Conclusions. (depending on scope)

Potential cost savings and CO₂ emissions savings per year





Current Scenario **VS** Energy Efficiency Scenario (after EEMs deployment)





4. After an energy audit Deployment of EEMs

- By installation companies:
 - There should be fluent communication amongst auditors, installers and suppliers in order to make a successful assessment of EEMs
 - The installing company must review EEMs and confirm budget
- By Energy Services Companies (ESCOs)
 - The company is able to include all energy services: audit, engineering, installation, maintenance, but also project funding end energy management.
 - Its income is depending directly on energy savings obtained →
 - Maximum guarantee of the proposed EEMs

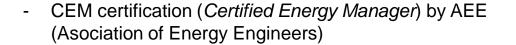




4. After an energy audit

Measurement & Verification of savings

- Energy savings obtained with EEMs can be verified by means of **IPMWP protocol** (International Performance Measurement and Verification)
- Specially important within an Energy Management System
- Certifications for M&V:
 - CMVP certification (Certified Measurement & Verification Professional) by EVO (Efficiency Valuation Organization)













Thank you for your attention!

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